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Abstract

The Bernoulli (mechanical energy) equation is very important in fluid flow, particularly since it describes how mechanical energy is transformed into other forms of energy. But complications occur in compressible flow since the density changes with pressure. The traditional tool is the analytical solution of the Bernoulli equation. However, to characterize density as a function of pressure for compressible fluid, simplifying assumptions are needed that limit the application. As an alternative, it is becoming more prevalent to use integral methods to numerically solve the Bernoulli equation in compressible flow.

This paper will outline the use of numerical integration for several common situations: orifices, relief valves, and control valves. Explanations and derivations will be provided to illustrate how these models can be used for choked / non-choked, single and multiphase systems.

1. Introduction

The Bernoulli (mechanical energy) equation is very important in fluid flow, particularly since it describes how mechanical energy is transformed into other forms of energy. But complications occur in compressible flow since the density changes with pressure. However, to characterize density as a function of pressure for compressible fluid, simplifying assumptions are needed that limit the application. Among them are the assumption of an ideal gas, constant heat capacity and the characterization of density changes with pressure. Despite these limitations, analytical equations are the traditional method but are sometimes used inappropriately. For example, they are used for high-pressure gases which do not exhibit ideal gas behavior.

As an alternative, it is becoming more prevalent to use numerical integration to solve the Bernoulli equation in compressible flow. Integral methods are of course not new; the power industry has used them for years for single and two-phase flow of steam and water [Benjamin and Miller-1942]. With increasing computational power, excellent thermodynamic and physical property databases, integral methods may provide good solutions. Furthermore, integral methods lend themselves for use in multi-phases models.

2. General Formulation

The general formulation for numerical integration is written as a mass flux [mass/time-area] time the area plus a coefficient.

 $W [mass/time] = \{ A_0 K_d \} \{ G \}$ 2-01

G = mass flux [mass/time-area] from either numerical integration or analytical solution

 A_0 = area based at the throat [area] K_d = flow coefficient [dimensionless]

When the mass flux is found by numerical integration it is commonly known as the "direct integration" model. Examples of calculating the integration are provided in several publications [Simpson 1991, Darby 2001, Darby 2002, API-520-I-2014].

For two-phase flow equilibrium (phase, heat and momentum) with the properties described as homogeneous, then the model is additionally called "homogeneous equilibrium model" (HEM). The integration method is thus called "homogeneous direct integration" (HDI).

If not at equilibrium, a variety of models have been proposed include "homogeneous non-equilibrium model" and the "frozen equilibrium model". The integration method may be called "homogeneous non-equilibrium direct integration", which may be modified to account for fluid slip and phase non-equilibrium provided the appropriate data is available.

2.1 Mass Flux

The mass flux at the vena contracta is evaluated from the integral starting at the initial pressure. Since the flow from the inlet to the vena contracta is essentially frictionless, and the flow distance is short so heat transfer is minimal, the flow may be considered a constant entropy process. The mass flow is then determined from the area at the vena contracta and mass flux. The integral method is especially beneficial since it rigorously evaluates the mass flux for variable densities. Additionally, if the fluid chokes at the vena contracta, the choke pressure and conditions are determined directly.

The implementation of the integral method used throughout this study is from the software, VMGSim. [Virtual Materials Group - 2015]. VMG's APR (Advanced Peng Robinson Equation of State) is used for thermodynamic and physical properties.

2.2 Coefficients

The area and flow coefficient, depending on the application, may be calculated separately or combined into a lumped parameter (e.g. control valves). There are two coefficients that are commonly employed. ($\beta^2 = A_0/A_1$)

$$K_{d} = C_{d} / (1 - \beta^{4})^{1/2}$$
 2-02

The term C_d is generally labelled "coefficient of discharge" or "coefficient of discharge without velocity of approach factor". When C_d is combined with the "velocity of approach factor", the term K_d is called the "flow coefficient" or "coefficient of discharge with velocity of approach factor". K_d is used to simplify the parameter, or used when it is not convenient to calculate beta ratio (e.g. relief valves or control valves). Since the literature uses an inconsistence mix of parameters labelled either C or K, it is important to understand the definition. For example, relief valve vendors call K_d a "discharge coefficient" by truncating the term "with velocity of approach factor".

The coefficient of discharge C_d is used to adjust the theoretical model to match experimental data. The discharge coefficient will differ depending on the model and its assumptions and the quality of the experimental data. Thus discharge coefficients between different models can only be compared qualitatively. It is defined from mass flow W or mass flux G.

$$C_d = W_{experimental} / W_{Model} = G_{experimental} / G_{Model}$$
 2-03

3. Flow Orifices (square-edge)

3.1 Overview of Flow Orifices

Flow orifices are used for flow measurement and flow restrictions. The application may be complicated due to the variations in configurations, standards, and flow characteristics. This paper will separate the discussion into two main categories: thin orifices and thick orifices. Thin orifices will not choke, while thick orifice will choke depending on the pressure difference.

3.2 Mass Flow Relation (British Standard Units)

$$W \text{ [mass/time]} = A_0 \text{ [area] } K_d \text{ G [mass/time-area]} 3-01$$
$$W \text{ [lb/hr]} = A_0 \text{ [in^2] } K_d \text{ 2407 } \rho_2 \text{ [lb/ft^3]} \left(\int_{P_2}^{P_1} (1/\rho) \, dP \right)^{1/2} 3-02$$

where
$$K_d = C_d / (1 - \beta^4)^{1/2}$$

and $\beta^2 = (A_0 / A_1)$ 3-03

The schematic illustrates the flow streamlines.



3.3 Discharge Coefficients - Thick Orifices – Choking and Non-Choking Flow

3.3.1. Overview of Thick Orifices

Thick orifices in gas, flashing liquid, and two-phase flow will choke with sufficient pressure drop. Thus they are also known in the trade as "critical orifices". Generally for the orifice to choke, the orifice is required to have a certain thickness relative to the orifice hole. Thick orifices, manufactured with square edges, will choke in compressible

flow if the thickness / diameters are approximately greater than 1.0. [Ward-Smith-1979]. Simplistically, choking occurs since the flow remains attached to the lagging edge of the orifice, thus creating a rapid volume expansion at the discharge.

The description of flow coefficients in choking flow are complicated since K_{ds} appear to be a function the type of phase during choking (gas or flashing liquid), the number of phases (single or two-phase), the quality (vapor percent) in two-phase flow, equilibrium (phase, thermal or slip), and the plate thickness ratios (thickness / diameter).

<u>3.3.2 Flow Coefficient (K_d) for Choking in Thick Orifices – Data Evaluated</u>

Compressible flows in thick orifices under choking conditions were determined by Richardson [Richardson-2006]. The flow coefficient K_d is used since the beta (area ratio) cannot be positively confirmed from the article, although the beta has been roughly estimated as approximately 0.5. The flange-tapped square edge orifices as defined in BS1042. The thickness to diameter ratio was provided only for an 8 mm orifice with a 15 mm plate.

There are four basic regimes are discussed.

(1) Liquids which are not flashing and not choking. These were not part of the experimental data but have been included for reference, with a nominal K_d of approximately 0.6.

(2) Liquid propane, which is flashing and choking at the bubblepoint at it flows through the orifice. Th



Figure 2 -A

through the orifice. This is discussed in Section 3.3.5.

(3) Single-phase gas. This includes both natural gas and natural gas+propane, which are single-phase into the orifice. This is discussed in Section 3.3.3.

(4) Two-phase gas. This includes only natural gas+propane, which are two-phase into the orifice. This is discussed in Section 3.3.4.

3.3.3 Flow Coefficient (Kd) for Choking in Thick Orifices - Single-Phase Natural Gas with Propane

Several sets of hydrocarbon data were evaluated.

- Natural Gas (100%). The phase inlet to the orifice was gas to the right of the phase envelope and the flows choked before condensing at the phase envelope.
- Natural Gas plus Propane. The phase inlet to the orifice was gas to the right of the phase envelope. However, small amounts of gas were condensed at the choke point (for all points and less than 8% mass).

For single-phase fluids, the flow coefficient K_d was approximately 0.90. The introduction of propane even with slight condensing had little effect on the discharge coefficient. Both

Single Phase into Orifice direct numerical Natural Gas and Natural Gas+Propane integration and 1.00 Richardson integration gave 0.95 similar results. 0.90 Kd These flow Λ coefficients are 0.85 ▲Natural Gas -Richardson slightly higher than Natural Gas -Numerical Integration 0.80 the air data (Figure ONat Gas+Propane -Numerical Integration 4) for thick 0.75 100 200 300 400 600 700 800 900 1000 1100 1200 1300 0 500 Inlet Pressure [psia]

Figure 2 -B

3.3.4 Flow Coefficient (K_d) for Choking in Thick Orifices - Two-Phase Natural Gas+Propane

Natural gas plus propane, in different proportions but approximately 50%-50% were studied for two-phase flow. (Richardson also had a case with condensate added but the results were similar.) The phase inlet to the orifice was two-phase.

orifices.



Figure 2 -C

Two-phase fluids exhibited slightly higher K_{ds} approximately 0.95. This may be attributed to slip [Giacchette-2014]. When condensate is added to the mixture, the average Kd remains the same although the range increases. Both direct numerical integration and Richardson integration gave similar results.

Single phase flow is also shown for comparison; flow coefficients K_d were approximately 0.90

3.3.5 Flow Coefficient (K_d) for Choking in Thick Orifices - Flashing Propane Liquid

Plotted are data for propane which is liquid inlet to the orifice, and which flashes and chokes sharply at the bubblepoint. The bubble-points for all points were approximately 90 psia.

Propane resembled an incompressible liquid at higher pressures resulting in large mass fluxes and K_{ds} starting at 0.63. At low pressure drops, the propane was slightly more compressible with lower mass fluxes and high K_ds.



Richardson's coefficients are approximately 0.6 since Richardson modeled flashing

propane as a liquid. However, when using the inlet pressures and choke points calculated from numerical integration, the results followed the same pattern as the plot with variable K_ds. (Four points from the data set were not plotted. These had pressures a few pounds above the bubblepoint, choked in the two-phase region, and all had calculated K_ds of approximately 2.6.)



Figure 4

<u>3.3.6 Flow Coefficient (K_d) as Function of Plate Thickness for Choking Flow in Thick</u> <u>Orifices using Air</u>

The previous data are based on thick orifices with plate thickness /diameter ratio of approximately two (2) and beta of zero. However, it has been found the flow coefficient for thick orifices is constant over a range of plate thickness ratios (thickness / diameter) approximately from 1.0 to 7.0 [Ward-Smith-1979]. For thicker plates, friction is important and the K_{ds} decrease with increasing thickness.

3.4 Discharge Coefficients - Thin Orifices – Not Choking

3.4.1. Overview of Thin Orifices

This section has been included to complete the overview of discharge coefficients. When one thinks of flow orifices as measurement devices, it is generally the thin orifices outlined in standards such as ISO-5167, ASME MFC-3M or BS-1042.

Unlike thick orifices, the defining characteristic of a thin orifice is that it does not choke. (The standards are limited to low pressure ratios where P_2 discharge is 0.8 times P_1 inlet or more, although that is sometimes extended to 0.4.) The mass flux always increases with pressure difference; the mass flux does not ever reach a maximum value regardless of the pressure drop. Simplistically, a thin orifice offers little surface for flow attachment and the fluid "jets" through the orifice without forming a deep vena contracta.



rigure 5

3.4.2. Flow Calculations

Flow through orifices is calculated with analytical Bernoulli models. The discharge coefficient to be used in the Bernoulli models are given by corresponding fitted equations. The equation coefficient is determined from data for non-choking flow. Standards such as ISO-5167, ASME MFC-3M or BS-1042 provide the equations, which are specific to each type of orifice, and generally provide similar results, although the standards have been frequently modified over the years. In general, limitations include single phase, non-choking, non-pulsating flow, specific location for pressure taps and minimum Reynolds numbers. Refer to each standard for more detailed information.

Engineering handbooks also provide the equations, generally based on one of the above standards. One must be careful since the nomenclature will differ between standards and handbooks. Three correlations are plotted in Figure 6.

- Miller-1996 provides a pre-1996 discussion of the standards. The handbook also provides graphs and equations for discharge coefficients.
- Crane-2009. Several editions are available but with different formulations and Reynolds number dependencies for discharge coefficients.

3.4.3. Use As a "Loss Coefficient" K

Often the pressure drop due to friction in the orifice is required. This may be calculated using the traditional loss coefficient K, which is familiar to engineering applications.

Pressure Drop (psi) = K ($\rho v^2 / 9278$) (with density ρ [lb/ft³], velocity v [ft/sec] and includes gc [as 32.2 lb-ft/sec²])

Many handbooks present variations on the equations to relate K, the loss coefficient, to C_d the discharge coefficient for thin orifices based on pipe velocity. Following are two examples. ($\beta^2 = A_0/A_1$)

$$K = \left(\frac{\left[1 - \beta^{4}(1 - C_{d}^{2})\right]^{0.5}}{C_{d}\beta^{2}} - 1\right)^{2}$$
 [Crane-2009, Eq 4-2]
$$K \simeq \left(\frac{\left(1 - \beta^{4}\right)(1 - \beta^{2})}{C_{d}^{2}\beta^{4}}\right)$$
 [Darby-2001, Eq 10-22]

3.4.4. Coefficient of Discharge

To utilize the flow equations and loss coefficient K, the discharge coefficient is needed. Coefficients of discharge are the same for both vapor and liquid. Shown are discharge coefficients C_d calculated from various sources for a beta of 0.5 [Hollinghead-2012, Miller-1996, Crane-2009]. Discharge coefficients used in the standards are calculated



from empirical equations derived from fitted experimental data. They are correlated as a function of Reynolds number, beta (area) ratio and the location of the pressure taps, of which there are numerous variations. Each standard may use slightly different formulations for discharge coefficients and expansion factors. Also shown are the discharge coefficients calculated from a computational fluid dynamic (CFD) model. Discharge coefficients could have been calculated using numerical integration but the results would have been similar. Above Reynolds numbers of 10,000, discharge coefficients are variable and subject to model differences.

Reference	Theoretical	Discharge Coefficient	Reynolds #	Equation for discharge coefficient
Miller Table 9.1	Analytical Bernoulli with expansion factor for gas flow	Provides the "discharge coefficient" C _d . The nomenclature in Table 9.1 is "C"	Re is based on pipe diameter. Applicable for Re(pipe) greater than 5,000	 Uses standard BS-1042 for corner taps. The table used the term "C" which is "C_d" in this paper. The Re(pipe-based on pipe diameter) is converted to the Re(core-based on throat diameter) by dividing by Beta.
Miller Figure 10.22	Analytical Bernoulli with expansion factor for gas flow	Provides the "discharge coefficient" C_d . The nomenclature in Figure 10.22 is "C"	Re is based on core (throat) diameter. Applicable for Re(core) between 5,000 10 to 100,000	Not provided
Crane -2009 Edition	Based on ASME MFC- 3Ma-2007 with analytical Bernoulli with expansion factor	Provides the "flow coefficient" K_d . The nomenclature used is "C"	Re is based on pipe diameter. Applicable for Re(pipe) greater than 5,000	 The flow coefficient Kd has been converted to Cd using the "velocity of approach factor" with beta equal to 0.5 K_d = C_d / (1 - β⁴)^{1/2} The Re(pipe-based on pipe diameter) is converted to the Re(core-based on throat diameter) by dividing by Beta.
Hollingshead- 2012	Based on computational fluid dynamics	Provides the "discharge coefficient" C _d .	Re is based on core (throat) diameter.	CFD model.

The Table below provides the details for the models.

4. Control Valves

4.1 Overview of Control Valve Flow

Control valve design exhibits several unusual features. First, the coefficients of discharge for gases and liquids are not dimensionless but have units of measure. As a result, the area and flow coefficient are lumped together as one parameter. Additionally, although control valve equations are generally treated as orifice equations, the flow is calculated based on the service pressure drop (inlet minus discharge pressure) rather than the pressure drop that produces flow, or the difference between the inlet pressure and the vena contracta. This requires accounting for pressure recovery in the valve outlet body.

4.2 Mass Flow Relation

The traditional mass flow relationship is utilized. Due to the historical development of control valve sizing, the area and flow coefficient are combined into one parameter, an *area-loss coefficient parameter*.

$$W [mass/time] = \{A K_d\} \{G\}$$
 5-01

W [lb/hr] =
$$\left\{ A K_d \right\} \left\{ 2407 \rho_T \left(\int_{P_2}^{P_1} (1/\rho) dP \right)^{1/2} \right\}$$
5-02

The mass flux G is in units of lb/hr-in², area is in inch² and pressure in psi.

4.3 Flow Coefficient

The *area-flow coefficient parameter* { A K_d } group is found by equating the ISA control valve equations to traditional orifice equations. For discussion, the original Fisher derivation is easier to physically understand. Refer to Appendix 4 for full derivations including Fisher and ISA-75.01.01. ISA-75.01.01 presents tables for conversion into various units.

4.3.1 Incompressible fluids

 $\{A \ K_d \} = \{(F_L Cv) / 38\}, which is a well known relation. The parameter <math>F_L$ is the liquid recovery factor and used to relate the downstream pressure to the vena contracta pressure. Without this conversion, the value of Cv will overstate the flow rate. The liquid discharge coefficient Cv has British Standard units in gallons / minutes -psi^{1/2}.

4.3.2 Compressible fluids,

- using ISA parameters
- { A K_d } = 12.873 [Cv / C γ] [(X_T F γ)^{1/2}] or rearranged { A K_d } = [(Cv / 38)] [489.174 (X_T F γ)^{1/2} / C γ] 5-04 5-05
- Fisher parameter C_g • { A K_d } = [Cg / 1100] or rearranged 5-06
 - { A K_d } = [Cv * C₁ / 1100] or rearranged 5-07
 - { A K_d } = [Cv / 38] [C₁ / 28.9] 5 - 08

 X_T is the choking pressure ratio. Fy is used to adjust heat capacity ratio from air and Cy is a consolidation of terms that are functions only of the ideal heat capacity ratio. .

4.4. Compressible Ideal Gas - Low Pressure Drop

The data is for pressure drops less than 100 psi using air and water. [Buresh & Schuder-1964] In this situation, air is similar to an ideal gas, as judged by the criteria in ISA-75.01.01 Section 7.3, so the ISA equations are applicable.

4.4.1 Adjusting for Pressure at the Vena Contracta – Definition of Gas Pressure Adjustement Coefficient F_G

The numerical integration model uses the pressure drop that controls the flow (inlet minus vena contracta). On the other hand, the flow rate is experimentally measured based on the service pressure drop (inlet minus discharge), which must be adjusted for use with numerical integration. A "gas pressure-adjustment coefficient" is defined F_G and is formulated similar to the "liquid-pressure recovery coefficient" F_L (refer to Appendix 4).

$$F_{G}^{2} = (P_{1} - P_{2}) / (P_{1} - Pvc)$$
 5-09

The parameter F_G is called an "*adjustment*" parameter, since unlike the "*liquid-pressure* recovery coefficient" F_L, the value may be greater than one as well as less than one. A value greater than one large service pressure drops.



• For zero-recovery control values ($C_1 \sim 29$ and $X_T \sim 0.5$), the value of F_G is equal to one and the choking pressure drop at the vena contracta is the same value as the service pressure drop (i.e. Pvc = P₂).

• For large-pressure drop control valves ($C_1 \sim 35$ and $X_T \sim 0.8$), the value of F_G is greater than one and the choking pressure drop at the vena contracta (P1-Pvc) is the less than the service pressure drop (P₁-P₂). This phenomenon is due to large pressure drops at the discharge of the control valve. Double-ported globe valves are examples.

4.4.2 Examples of Converting Pressure Drops

To compare, the service pressure drop (used for experimental data and ISA-75.01.01 equations) and flow pressure drop used in numerical integration must be made consistent.

<u>Converting service pressure (such as used in ISA-75.01.01 equation or experimental data)</u> to Flow Pressure Drop, the service pressure drop is adjusted using F_G . (P₁-Pvc) = (P₁-P₂) / F_G^2 where P₁-Pvc is used in numerical integration

Similarly, if <u>numerical integration</u> is used to develop a control valve size, the flow pressure drop from numerical integration is converted to the service pressure drop: $(P_1-P_2) = (P_1-Pvc) * F_G^2$

4.4.3 Value of F_{G}

To determine the value of gas pressureadjustment coefficient F_G , the (A K_G) areaflow coefficient parameter is assumed constant. This is a good assumption if the Reynolds number, based on the upstream flow area, is greater than 100,000.

• At choke pressure, the *gas area-flow coefficient parameter* is:

A * $K_{G-choke} = Cg / 1100 = (Cv / 38) * (C1 / 28.9)$

• At low pressure drops, the *gas area-flow coefficient parameter* is:

 $A * K_{G-low pressure} = (Cv / 38) (F_G)$



Figure 7-B

• Equating yields an expression for the *gas pressure-adjustment coefficient* F_G . F_G , similar to C_1 and X_T , indicates the degree of pressure recovery.

$$F_{G} = C1 / 28.9 \text{ (Fisher parameters)}$$

or
$$F_{G} = (490 / C\gamma) (F\gamma X_{T})^{0.5} = (1.38 / C_{2}) (F\gamma X_{T})^{0.5}$$

Since $(C\gamma / C_2) = 355.9$ for all values of γ . (ISA-75-01.01)

4.4.4 Comparison of Fisher Air Data

Figures 8 through 10 present six control valves with flow data (labelled "Fisher") compared with ISA-75.01.01 (labelled "ISA) predictions and numerical direct integration (labelled HDI). The data matches quite well for all six control valves. The control valves include both high-recovery and low recovery valves. The pressure drop is $(P_1 - Pcv)$.

4.4.5 Choke Pressures

The choke pressures from the data and ISA predictions are different from numerical integration. The integration choke points are calculated directly from the integral using

densities. The ISA-75.01.01 choked points are "pseudo" choke pressures determined by the equation so that the expansion factor Y ix equal to 0.667 and are not expected to exactly match the actual choke point. The data choke points are taken from the graph in the article where the flow rate is a maximum, and are not expected to be accurately read especially since many plots are log scale.

4.5 Non-Ideal Gas

The ISA-75.01.01 gas equations were developed from the ideal gas Bernoulli equation. The ISA criterion states the equations are valid when the specific heat ratio ranges between 1.08 and 1.65. For



Figure 8

30

Pressure Drop PSI

40

50

60

20

10

20,000

0

0

specific heat ratios above 1.65, numerical integration should provide reasonable accuracy, since the mass flux is determined using actual densities and thus is appropriate for high-pressure gases.

In contrast, Marc Riveland [Riveland-2012 and Riveland-2014] has explored non-ideal gas flow using the ISA concept. He has proposed a non-linear modification to the factor $F\gamma$ to account for non-ideal gas behavior so that the ISA-75.01.01 equations may be used directly. His modification agrees well with an analytical model that uses the isentropic exponent ratio rather than the specific heat ratio.

4.6 Incompressible Liquid

As expected, numerical integration matches the ISA-75.01.01 equations well.

4.7 Flashing Liquid

Completely incompressible liquids do not choke since the velocity of a sound wave in the liquid is higher than the velocity of the liquid flow. However, if a liquid containing gas flashes, then the mixture density decreases, such that choking may occur. This phenomenon is often called off-gassing or out-gassing. An example in amine system is the flashing of the rich amine from the bottom of the absorber through the liquid level control valve.

The calculation of the pressure at which the flows choke, due to flashing gas, is important for the control valve sizing. The traditional method





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is to determine the choking pressure using the ISA-75.01.01 equations from Clause 6.2., Equation 3

 Δ Pchoked = (P₁ - Pvc) where P1 is the upstream pressure and Pvc is the pressure at the vena contracta.

Equation 3 calculates the choking pressure at the vena contracta, using the liquid critical pressure recovery factor F_F which is formulated as a function of the pure-component vapor pressure and thermodynamic critical pressure.

 $Pvc = F_F Pv$

where Pvc is the choking pressure at the vena contracta, Pv is the vapor pressure of the liquid at temperature, and F_F is the liquid critical pressure recovery factor.

Interestingly the empirical equation was derived from pure component data, by determining the choke pressure by numerically integrating the Bernoulli equation.

However, this correlation does not predict accurately the choking pressure for multicomponent fluids [Riveland-2007]. A simple and satisfactory solution for a multicomponent fluid is to determine the choking pressure at the vena contracta (Pvc) via numerical integration. If the backpressure of the control valve is lower than the choking pressure, then the fluid chokes. The choking pressure at the vena contracta (Pvc) can then be used to find the choking pressure drop in Equation 3.



Figure 10

4.8 Two-Phase Flow

Two-phase flow is not covered by IS-75.01.01. However, numerical integration provides a platform for predicting two-phase flow. But, there are several issues to address.

• A common description of mixed density is $1/\rho_T = x/\rho_G + (1-x)/\rho_L$ where x is the vapor mass fraction and ρ_T , ρ_G , amd ρ_L are the densities for mixed, gas and liquid respectively

• Equilibrium and non-equilibrium may be incorporated into numerical integration, provided non-equilibrium data is available

• A flow coefficient relationship is needed. Based on typical values for a variety of control values, the flow coefficient for gas (K_{d^-G}) and the flow coefficient for liquids (K_{d^-L}) may be obtained from parameters in Table D-2, ISA-75.01.01. High-recovery values such as venturi values have ratios approaching 1.0. Low-recovery values have high ratios. Refer to Figure 11.

- Liquids: { A * K_{d-L} } = (Cv / 38) (F_L)
- Gases: { A * K_{d-G} } = [Cv / 38] [C₁ / 28.9]
- Then the ratio $(K_{d-G} / K_{d-L}) = C_1 / (28.9 F_L)$

4.9 Multi-Stage Control Valves

Multi-stage control valves have trims with several stages separated by a gap. The trim may have single or multiple flow passages. The valves are used to create large pressure

drops and to reduce noise by lowering the velocities in the valve. Since friction is high, flow coefficients need to be reformulated with a friction component. ISA-75.01.01 (Annex B) provides a method for compressible flow through multistage control valves consistent with the equations for single-stage valves. These valves will not be considered at this time.



5. Pressure Relief Valves

5.1 Overview of Relief Valve Flow

The use of numerical integration has been most often applied to relief valves, rather than orifices and control valves. The integral method has proven successful for relief valves under a full range of fluids and conditions, including flashing liquids, high-pressure gases, dense-phase fluids and multi-phase fluids for both choking and non-choking conditions. Additionally the equation may be easily arranged to account for fluid slip between gas and liquid phases (i.e. the velocity of the phases are not equal) and phase non-equilibrium if appropriate data are available.

5.2 Mass Flow Relation

The mass flow relation will be written in terms of mass flux G [mass/time-area] and area A.

W [lb/hr] =
$$A_0 K_d \left\{ 2407 \rho_T \left(\int_{P_2}^{P_1} (1/\rho) dP \right)^{1/2} \right\}$$
 4-01

5.3 Discharge Coefficient

The discharge coefficients for industrial relief valves may be obtained either from the National Board Pressure Relief Device Certifications NB-18 ("Redbook"), or API Standard 526 "Flanged Steel Pressure Relief Valves", which provides a standard framework for valve physical size and discharge coefficients. Relief valve vendors have configured their designs such that either NB-18 or API-526 discharge coefficients and areas can be utilized. To meet the requirements of ASME Boiler & Pressure Vessel Code, the parameters have been selected such that the following relationship is applicable. As such, it should be emphasized that parameters from NB-18 should not be comingled with parameters from API-526.

{ Kd * Area }-based on NB-18 < { Kd * Area }-based on API-526

API-526 was developed to facilitate engineering projects and it is commonly used since the parameters are almost all standard regardless of the vendor.

• For gases, K_d is 0.975 for many major vendors based on API Standard 526 "Flanged Steel Pressure Relief Valves".

• For liquids, K_d varies between vendors but is on the order of 0.75 based on API-526 values.

• For multi-phase flow, there are several methods to obtain the mixed discharge coefficient.

 \bullet Average the liquid and gas K_ds based on the volume-weighted average of the gas and liquid flows

- Average with the volume-weighted flows, where each phase is calculated with the respective Kd
- Kds are chosen depending on whether the flow chokes

5.4. Incompressible Fluids

Numerical integration and analytical equations provide similar relief sizing results for constant density fluids. For fluids that may be have variable densities, such as those above the peak of a phase envelope (typically called critical or dense-phase fluids), numerical methods will provide more accurate representation of the mass flux than an incompressible analytical method.

5.5. Compressible Gas -Ideal and Non-Ideal Gas

API Standard 520-Part I, section 5.6.1 suggests a criterion when it is appropriate to assume that the gas is ideal and relief valve sizing results are acceptable.

> • If the real compressibility factor Z is between 0.8 and 1.1 (generally low pressures and high temperatures), then ideal gas behavior may be assumed.

• If the real compressibility factor Z is less than 0.8 or greater than 1.1, then the behavior may not be ideal and the use of analytical equations may not be appropriate. In this case, numerical integration may be used.

5.6. Two-Phase Flow

Two-phase flow in relief valves provided the interest



Figure 12

for development of methods other than ideal-gas or incompressible liquids. The subject is well covered in the literature, and the intent is to provide only a short summary.

Although there are have been many models proposed, there are two primary methods covered by international standards.

• API Standard 520-Part I (2014) discusses numerical integration and the Omega method, which is an analytical development for two-phase flow. Other references for the Omega methods include [Leung-2004, Diener-2004]. Since the Omega method is analytical method, it will not be considered in this paper.

• ISO-4126-Part 10 (2010) discusses only the Omega method.

The summary of the numerical integration method is based on several articles by Ron Darby [Darby-2004, Darby-2005]. The references for the experimentally measured data are provided in the articles. The two examples show that numerical integration provides an adequate model of two-phase flow. The air-water data may be modeled assuming equilbrium. However, the data for team and water shows that a non-equilibrium model provides a better fit.

The discharge coefficients are chosen depending on whether the flow chokes. [CCPS-1998]. This method accommodates compressible gas, multi-phase flow or choking liquids.

- If the flow chokes, only the inlet nozzle flow of the relief valves is involved and "gas" discharge coefficient is used
- If the flow does not choke, both the inlet nozzle and body downstream of the vena contracta is involved and the "liquid" discharge coefficient is used.

7. Conclusions

We demonstrate the use of numerical integration for flow through orifice, control valves and relief valves. Numerical integration is a simple to apply, easily checked, and accurate method that is may be extended to non-ideal gases and multi-phase flow with and with-out equilibrium conditions.

• Orifices. Single-phase hydrocarbon flows through choking thick orifices exhibit flow coefficients K_d expected for gases. On the other hand, two-phase flow into the orifice of natural gas plus propane exhibited slightly higher flow coefficients, possibly due to non-equilibrium effects of the propane and methane. The experimental data for liquid propane, which chokes at the propane bubble point, displays variable flow coefficients, depending on the choking pressure drop. At high pressure drops, the flow coefficient is similar to a liquid; at low pressure drops, the flow coefficients resemble gas flow.

• Control Valves. Numerical integration is an elegant and accurate method to predict ideal gas flows. Since the mass flux is calculated from actual densities, numerical integration is also appropriate for non-ideal gases. Additionally, the method offers a conceptual basis for two-phase flow.

• Relief Valves. Numerical integration has proven successful for relief valves under a full range of fluids and conditions, including flashing liquids, high-pressure gases, dense-phase fluids and multi-phase fluids for both choking and non-choking conditions. Additionally the equation may be easily arranged to account for non-equilibrium conditions if appropriate data are available.

8. Nomenclature

A area [length²]

{ A K_d } area-flow coefficient parameter for control valves

C "discharge coefficient" used by some publications; same as C_d

 $C\gamma$ consolidation of terms that are functions only of the ideal heat capacity ratio k

 $C_C = A_2 / A_0$ contraction coefficient = $(A_2/A_1) / \beta^2$ since $(A_0 / A_1) = \beta^2$.

 $Cc^2 = 1/\alpha_2$ when velocity profile at position 2 is defined as $\alpha_2 = (A_0/A_2)^2$

C_d "discharge coefficient" or "discharge coefficient without velocity of approach factor" (W experimental / W model)

Cv flow coefficient for control valve [volume/time-pressure^0.5]

Cg apparent gas discharge coefficient for choked gas flow

 C_1 parameter representing pressure drop, defined by $Cg = C_1 Cv$

 C_2 consolidation of terms that are functions only of the heat capacity ratio and used to adjust data taken on air for different values of k.

D_H hydraulic diameter

FL liquid pressure-recovery coefficient for control valves

F_G gas pressure-adjustment coefficient for control valves

Fy adjustment for ideal gas heat capacity ratio = $\gamma / 1.4$ f Fanning friction factor gc constant for British Standard Units 32.174 ft-lb/sec² K "loss coefficient" or "resistance coefficient" or "K factor" or "pressure loss coefficient" or "friction loss factor", depending on publication K_d "flow coefficient" or "discharge coefficient with velocity of approach factor", or "meter coefficient' or "discharge coefficient" for relief valves, depending on publication L length of pipe M molecular weight P pressure $[(mass*length / time^2) / length^2]$ or $[mass / time^2 - length]$ R the gas constant T temperature v velocity [length/time] W mass flow rate [mass/time] x vapor mass fraction X_T critical pressure ratio for gas at choking Y "expansion factor" which accounts for density changes for a gas Z compressibility factor α velocity profile adjustment β area ratio $(A_0/A_1)^{0.5}$ ρ density [mass/volume] γ ideal gas heat capacity ratio Subscripts 0 throat position 1 upstream position 2 vena contracta position 3 vena contracta position 3 downstream position

T mixed phase

G gas density

L liquid density

 γ pertains to heat capacity ratio

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Appendix 1 – Bernoulli Equation – General Form - Details of Derivations

The mechanical energy steady-state balance illustrates how energy is transformed due to kinetic energy, potential energy, process work (free energy), mechanical work and friction loss. The balance is shown as flowing from Point 1 to Point 2; the signs of the terms reflect this convention. Please note that sign convention differs between authors so careful attention should be exercised. The terms are shown as energy per mass $\{[(length/time)^2-mass] / mass\}$.



The mechanical energy steady-state balance will account for errors due to the velocity A1-01 profiles, friction estimates, and others, by introduction of three adjustable parameters.

• α are used to adjust for velocity profiles. For example, in turbulent flow with a flat velocity profile $\alpha = 1$.

• C_d is the "discharge coefficient", or actually correlating parameter which accounts for deviations in assumptions. The discharge coefficient is used to calibrate the equation to flow data and is the ratio of the experimentally measured flowrate (or mass flux) to that calculated from the model. Thus the discharge coefficient will differ depending on the model and assumptions and the quality of the experimental data. Discharge coefficients between different models can only be compared qualitatively. Finally, the placement of the discharge coefficient within the equation is based on convenience and is not theoretically established.

Expanding above equation and adding the parameters, the following general equation is the starting point for the individual situations.

$$\frac{\frac{1}{2}v_{1}^{2}}{\alpha_{1}} - \frac{\frac{1}{2}v_{2}^{2}}{\alpha_{2}} + C_{d}^{2}\int_{P_{2}}^{P_{1}} (1/\rho) dP + g(h_{1} - h_{2}) - \sum (\frac{1}{2}v^{2}f 4L/D_{H}) - \sum (\frac{1}{2}v^{2}K) = 0$$
A1-02





1. The general equation will now be modified to develop the basic equations for numerical integration. The order of the integral and signs must be carefully considered since different authors integrate in different orders. The relief valve is physically short in length so that wall friction as a function of straight pipe length is neglected. However other sources of friction are included. In this paper, the friction formulation K will be related to the inlet velocity. The K will take a different form if related to discharge velocity. If comparing to other forms in the literature, some authors assume the kinetic energy adjustment for the shape of the velocity profiles (alpha) is a multiplier, rather than a divisor.

$$(e.g. (\frac{1}{2} v^{2} \alpha) \text{ rather than } (\frac{1}{2} v^{2} / \alpha)$$

$$\frac{1}{2} v_{1}^{2} - \frac{1}{2} \frac{v_{2}^{2}}{\alpha_{2}} + C_{d}^{2} \int_{P2}^{P1} (1/\rho) dP + g(h_{1} - h_{2}) - \sum (\frac{1}{2} v^{2} f 4L/D_{H}) - \sum (\frac{1}{2} v^{2} K) = 0$$

$$A2-01$$

2. The equation will be written at the vena contracta (position 2) since that is the position where choking occurs. Note the change in the signs. P_1

$$+ \frac{1/2 v_2^2}{\alpha_2} - \frac{1/2 v_1^2}{\alpha_1} + \sum (1/2 v_1^2 K) = C_d^2 \int_{P2} (1/\rho)$$
 A2-02

3. The Bernoulli equation explains how energy is transformed. And together with the continuity equation, it can establish the mass flow. The kinetic energy term will be used since it contains the velocity term.

4. The mass flow is the same regardless $W = W_1 = W_2 = W_0$

$$W = \rho_1 v_1 A_1 = \rho_2 v_2 A_2 \text{ or } v_1^2 = v_2^2 [\rho_2 A_2 / \rho_1 A_1]^2$$
 A2-05

$$v_2^2 = W^2 / [\rho_2^2 A_2^2]$$
 A2-04

1 2 02

5. We can rearrange into a typical form by rearranging terms and taking square root. The following is a common form of the equation.

$$W = \frac{(\alpha_2)^{0.5} \rho_2 A_2 C_d}{\left\{1 - ([\alpha_2/\alpha_1][\rho_2 A_2/\rho_1 A_1]^2) + \sum ([K\alpha_2][\rho_2 A_2/\rho_1 A_1]^2)\right\}^{1/2}} A2-05$$

- 6. The general equation can be made more specific for orifices or venturis.
 - As usual, a Beta ratio is defined using A_1 and A_0 as $(A_0 / A_1) = \beta^2$.

• Since the throat is a known experimental parameter, it is convenient to write the equations for the throat (position 0). Thus we need to define a relationship between A_0 and A_2 . Typically, a contraction coefficient is defined as follows. The relationship to the velocity profile is discussed later.

$$A_2 = A_0 C_C \text{ or} C_C = A_2 / A_0$$

• For venturi meters, $A_2 \sim A_0$ and $C_C \sim 1$

• For orifices, the vena contracta (A₂) is narrower than the orifice throat (A₀). We can then combine the ratio of (A₂/A₁) as: $(A_2/A_1) = \beta^2 C_C$. This will be substituted in the above.

• Consolidate terms in the dominator and considering signs

W =
$$\frac{(\alpha_2)^{0.5} \rho_2 A_2 C_d \left(2 \int_{P_2}^{P_1} (1/\rho) dP\right)^{1/2}}{\{1 - ([Cc \beta^2 (\rho_2 / \rho_1)]^2 [(\alpha_2 / \alpha_1)_{-} (\alpha_2 K)])\}^{1/2}} A2-06$$

7. One last expression will complete the general equation, which still includes a friction term. This form includes the Beta ratio in the denominator.

• At the discharge, the velocity profile for the orifice may be given by $\alpha_2 = (A_0/A_2)^2$. This is an important assumption since it provides a method to quantify alpha α . Further, by assuming a profile for α_2 , then α_2 may be eliminated and

we only need a value for α_1 . As noted earlier for venture meters, $A_0 \sim A_2$ and the velocity profile results in $\alpha_2 = 1.0$.

- Note that since the contraction coefficient is defined as $Cc = A_2 / A_0$
- With the above, then we can write an identity is $Cc^2 = 1/\alpha_2$.

$$W = \frac{\rho_2 A_0 C_d \left(2 \int_{P_2}^{P_1} (1/\rho) dP\right)^{1/2}}{\left\{1 - (\left[\beta^2 (\rho_2 / \rho_1)\right]^2 \left[(1/\alpha_1)_{-}(K)\right]\right)\right\}^{1/2}}$$
A2-07

9. The value of $\alpha_1 = 1.0$, since the flow is turbulent at the inlet. If we assume that friction is considered sufficiently small to be included in the coefficient of discharge, then $K \simeq 0$. Also $\beta^2 = (A_0 / A_1)$

W =
$$\frac{\rho_2 A_0 C_d \left(2 \int_{P_2}^{P_1} (1/\rho) dP\right)^{1/2}}{\left\{1 - \left[\beta^4 (\rho_2 / \rho_1)^2\right]\right\}^{1/2}}$$
A2-08

$$G = \frac{W}{\left[\frac{A_0 C_d}{\left\{1 - \left[\beta^4 (\rho_2 / \rho_1)\right]^2\right\}^{1/2}}} = \rho_2 \left(2 \int_{P_2}^{P_1} (1/\rho) dP\right)^{1/2} A2-09$$

10. The discharge coefficient term may be rearranged depending on whether the fluid is a vapor or liquid or two-phase.

$$K_{d} = C_{d} / (1 - [\beta^{4} (\rho_{2} / \rho_{1})^{2}])^{1/2}$$
 A2-10

If the differences in densities between the inlet and discharge are sufficiently small, the error is included in the coefficient of discharge. In this form, the term discharge coefficient C_d is sometimes called "coefficient of discharge without velocity of approach factor". [Crane-2009, Miller-1996] Similarly, the flow coefficient K_d is called the "coefficient of discharge with velocity of approach factor".

$$K_{d} = C_{d} / (1 - \beta^{4})^{1/2}$$
 A2-11

Appendix 3 – Control Valves - Details of Derivations

An expression for the term representing area and discharge coefficient is needed in terms of parameters utilized by the control valve industry.

App 3.1 Area and Flow Coefficient For Choking Gas

An expression for the area-gas discharge coefficient parameter for choking will be found by equating the analytical Bernoulli equation to the choking control valve gas equation.

• Bernoulli Equation for Choking Gas Flow.

$$W = A * K_{GAS} * C\gamma * P1 * (M/TZ)^{\frac{1}{2}}$$
Where:
A3-01

• K_{GAS} is the gas flow coefficient

- C γ is a consolidation of terms that are functions only of the heat capacity ratio $\gamma = Cp/Cv$. (For ideal gas, $\gamma = Cp/[Cp R]$ where R is the gas constant)
- $C\gamma = 520 * [\gamma * \{ [2/(\gamma+1)]^{((\gamma+1)/(\gamma-1))} \}]^{0.5}$ (e.g. $C\gamma$ is 355.9 for air.)

• Fisher Equation for Gas Flow. The historical Fisher equation will be used since it is the traditional form. The equivalent ISA-75.01.01 is provided in a later section. From air data Fisher has defined the apparent gas discharge coefficient for choked gas flow as Cg, which is determined experimentally.

 $Q = Cg C_2 P1 [520 / (T SG)]^{\frac{1}{2}}$ (refer to Buresh & Schuder eq 13) W = 0.3234 * Cg * C_2 * P1 * (M/TZ)^{\frac{1}{2}} Where: (M/TZ) (refer to Buresh & Schuder eq 13)

• SG is defined as M / 28.965 with the molecular weight of air being 28.965

• Q [scf/h] = W [lb/hr] * 379.49 [scf/mole] / M [lb/mol] at 14.696 psia & 60° F.

• $C_2 = [2.0665] * [\{\gamma/(\gamma+1)\} * \{[2/(\gamma+1)]^{(2/(\gamma-1))}\}]^{0.5}$ where C_2 is a consolidation of terms that are functions only of the heat capacity ratio and used to adjust data taken on air for different values of k. (e.g. C_2 is 1.00 for air)

• Area and Discharge Coefficient for Choking Gas Flow $\{A | K_{GAS}\}\)$ – Fisher Formulation. When equated both equations

- $\{A K_{GAS}\} = Cg / 1100 = (Cv / 38)(C_1 / 28.95)$ A3-03 Where:
 - K_{GAS} is the gas flow coefficient
 - $(C\gamma / C_2) = 355.9$ for all values of γ .
 - $C_1 = Cg/Cv$ or $Cg = C_1*Cv$ by definition

App 3.2 Area and Flow Coefficient For Incompressible Liquid

The expression for incompressible flow is found by equating Bernoulli equation with ISA-75.01.01 expression.

• Bernoulli equation. Analytical Bernoulli equivalent in terms of area and liquid discharge coefficient

 $Q_{GPM} = A * K_{LIQUID} 38 ((P_1 - P_{VC}) / G)^{0.5}$ A3-04

where P_1 is the upstream pressure and P_{VC} is the pressure at the vena contracta.

• ISA-75.01.01 Expression. For the liquid discharge coefficient Cv is defined. $Q_{\text{GPM}} = Cv ((P_1 - P_2) / G)^{\frac{1}{2}}$ $Q_{\text{GPM}} = (F_L * Cv) ((P_1 - P_{\text{VC}}) / G)^{0.5}$ A3-05

where

- (P₁ P₂) is the "service pressure drop"
- P₁ is the upstream pressure

• P_2 is the downstream pressure located after the vena contracta. P_2 will reflect any pressure recovery that occurs in the downstream valve body after the vena contracta.

• An expression is needed to convert from downstream pressure to the vena contracta pressure. Without this conversion, the value of Cv will overstate the flow rate. The "liquid pressure recovery coefficient" F_L is used.



• <u>Area and Flow Coefficient for a Liquid $\{A * K_{LIQUID}\}\$ </u> When equated equations: $\{A * K_{LIQUID}\} = (F_L * C_V) / 38$ A3-06

App 3.3 Appendix- ISA Form for {A*K_d} for Compressible Fluid

Similarly, an expression may be derived using ISA-75.01.01 parameters. • Bernoulli. $W = A * K_{GAS} * C\gamma * P1 * (M/TZ)^{\frac{1}{2}}$

• ISA 75.01.01-2012-Equation 06 W (lb/ hr) = 19.3 * Cv * Y * $(X_{size})^{0.5}$ * P1 * $(M/T_1Z_1)^{0.5}$

• Expansion Factor Y $Y = 1.0 - (X_{size} / 3 * X_{choked})$ Y is the "expansion factor" which accounts for density changes for a gas.

- At lower pressures, Y has a maximum value 1.0 at zero pressure drops.
- At choking, the value has been established at 0.667. The ISA parameter X_T [IEC 60534-2-3] is experimentally measured to match 0.667. The value of 0.667 is approximately the value of Y that one may find for a typical flow.

• Pressure Ratio. The substitutions are:

If Not Choked
X_{size} = ΔP / P₁ = (P₁ - P₂) / P₁ and Y if found from above equation
If Choked

 $X_{size} = X_{choked} = F\gamma X_T = F\gamma (P_1 - P_{Choke}) / P_1 \text{ and } Y = 0.667$

• Area and Flow Coefficient for Compressible Fluid $\{A | K_{GAS} \}$ – ISA Formulation Equate equations:

{ A K_{GAS} } = 12.873 (Cv / C γ)($F\gamma$ X_T)^{0.5} A3-07 Where: • $F\gamma = \gamma / 1.4$ and γ is the ratio of heat capacities Cp and Cv. The term $F\gamma$ is use

• $F\gamma = \gamma/1.4$ and γ is the ratio of heat capacities Cp and CV. The term $F\gamma$ is use to adjust the gas for heat capacity ratios other than 1.4. (Note air γ =1.40)

App 3.4 Relationship Between C1 and XT

Equating A3-03 and A3-07,

$$C_{1} = (14,167/C\gamma)(F\gamma X_{T})^{0.5}$$

$$C_{1} = (39.807/C_{2})(F\gamma X_{T})^{0.5}$$

$$(F\gamma X_{T}) = (C_{1}*C_{2})^{2} / 1,584.6$$

$$A3-09$$

$$(F\gamma X_{T}) = (C_{1}*C\gamma)^{2} / (14,167)^{2}$$

Since

- $(C\gamma / C_2) = 355.9$ for all values of γ .
- $Cg = C_1 Cv$

Appendix 4 – Pressure Relief Valves - Details of Derivations

1. The general equation will now be simplified for pressure relief valves.

• For relief valves, the coefficient of discharge is labelled K_d . Generally K_d is called the "flow coefficient" or "coefficient with velocity of approach factor", but for relief valves it is termed "discharge coefficient". For relief valve sizing, the term $[\beta^4 (\rho_2 / \rho_1)^2] = [(A_0 / A_1)^2 (\rho_2 / \rho_1)^2]$ is considered sufficiently small so that it is lumped in the relief valve coefficient of discharge. ($\beta^2 = (A_0 / A_1)$)

$$K_{d} = C_{d} / (1 - [\beta^{4} (\rho_{2} / \rho_{1})^{2}])^{0.5}$$
 A2-10

2. Substituting into the orifice equation A2-08, in British Standard Units, G in units of lb/hour-inch²

W [lb/hr] =
$$\left\{ A_0 K_d \right\} \left\{ 2407 \rho_2 \left(\int_{P_2}^{P_1} (1/\rho) dP \right)^{1/2} \right\}$$
A4-01

If multi-phase, then the density at the vena contracta may be expressed as an homogenous average density. For flow through a relief valve, homogeneous flow is a reasonable assumption.

The density used is ρ_T = average density lb_m/ft^3 at point of maximum mass flux density (vena contracta) from the homogenous vapor-liquid average

$$1/\rho_{\rm T} = x/\rho_{\rm G} + (1-x)/\rho_{\rm L}$$
 A4-02